

Financial Aid Office

2121 Euclid Avenue, Cleveland, OH 44115 Phone: (216) 687-5411 Fax: (216) 687-9247 For in-person inquiries, please visit Campus411 All-in-1, MC 116 www.csuohio.edu/financial-aid

IRS VERIFICATION OF NONFILING

For the 2017-2018 award year, the U.S. Department of Education is requiring students and parents that indicate on the FAFSA they did not file a 2015 Tax Return to provide verification on nonfiling from the IRS.

Ways to Request IRS Verification of Nonfiling:

- Complete IRS form 4506-T Mark box 7 to request Verification of Nonfiling
- Request by phone at 800-908-9946
- Request online through the IRS "Get Transcript Online" tool (https://www.irs.gov/individuals/get-transcript)
 - The online system requires you to make a secure IRS account and may not be available to those without credit history or who have never filed with the IRS

How to request an IRS Verification of Non-Filing Letter:

Paper Request Form – IRS Form 4506-T

IRS Form 4506-T can be downloaded at https://www.irs.gov/pub/irs-pdf/f4506t.pdf

- Complete lines 1 4, following the instructions on page 2 of the form.
 Line 3: enter the non-filer's street address and zip or postal code. Use the address currently on file with the IRS.
- Line 5 provides non-filers with the option to have their IRS Verification of Non-Filing Letter mailed directly to a third party by the IRS. **Do not have your IRS Verification of Non-Filing Letter sent directly to CSU.**
- Line 7: Select the checkbox on the right hand side for Verification of Non-Filing.
- Line 9: Year or period requested field, enter "12/31/2015".
- The non-filer must sign and date the form and enter their telephone number. Only one signature is required when requesting a joint IRS Verification of Non-Filing Letter.
- Mail or fax the completed IRS Form 4506-T to the address (or FAX number) provided on page 2 of Form 4506-T.
- If the 4506-T information is successfully validated, tax filers can expect to receive a paper IRS Verification of Non-Filing Letter at the address provided on their request within 5 to 10 days.
- Sign and submit the IRS Verification of Non-Filing Letter to CSU; make sure to include the student's name and ID on the letter.

Telephone Request

Available from the IRS by calling 1-800-908-9946

- Tax filers must follow prompts to enter their social security number and the numbers in their street address. Generally, this will be numbers of the street address that was listed on the latest tax return filed.
- Select "Option 2" to request an IRS Verification of Non-Filing Letter and then enter "2015".
- If successfully validated, non-filers should expect to receive a paper IRS Verification of Non-Filing Letter at the address provided in their telephone request within 5 to 10 days from the time of the request.
- IRS Verification of Non-Filing Letter requested by telephone cannot be sent directly to a third party by the IRS.
- Sign and submit the IRS Verification of Non-Filing Letter to CSU; make sure to include the student's name and CSU ID number on the letter.

Submit forms by uploading in CampusNet on the Financial Aid Documents tab.