



Financial Aid Office
 2121 Euclid Avenue, Cleveland, OH 44115
 Phone: (216) 687-5411 Fax: (216) 687-9247
 For in-person inquiries, please visit Campus411 All-in-1, BH 116
www.csuohio.edu/financial-aid

2020-2021 Federal Independent Verification Worksheet

Please complete and sign this worksheet. We are comparing the information you wrote on this worksheet to the information you provided on the FAFSA. If the information does not match, changes will be made to the FAFSA.

A. Student Information

_____	_____	_____
Last Name	First Name	CSU ID Number
_____	(____) _____	(____) _____
Email Address	Phone Number (home)	Phone Number (cell)

B. Household Information - List the members of your household. Attach an additional sheet if necessary.

Students include: **yourself**, your **spouse** (if legally married), **children/step-children** (if you will provide more than half of their support between July 1, 2020 and June 30, 2021), individuals who live with you and receive more than half of their support from you, now through June 30, 2021.

Full Name	Relationship to Student	Age	Enrolled in College at least half time (circle one)	College
	Yourself		<u>Yes</u> No	Cleveland State University
			Yes No	
			Yes No	
			Yes No	
			Yes No	

C. Federal Tax Return Filing Status - Student (& Spouse if married) . Please select the appropriate response.

- I filed my 2018 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- I filed my 2018 Federal Tax Return and chose not to or I am unable to use the IRS Data Retrieval Tool. Submit: 2018 signed copy of your 1040 (Include Schedules 1, 2, 3, C, and K-1 if applicable), or IRS Tax Return Transcript. If student and spouse filed a joint 2018 IRS Income Tax Return, submit all 2018 W-2s for both student and spouse. If student and spouse filed separate 2018 IRS Income Tax Returns (Include Schedules 1, 2, 3, C, and K-1 if applicable), or submit Tax Return Transcripts for both.
- I amended taxes after filing my original return and will submit:
- 2018 signed copy of your IRS 1040 (Include Schedules 1, 2, 3, C, and K-1 if applicable), or IRS Tax Return Transcript
 - 2018 signed copy of your IRS form 1040X
 - If married and your taxes were filed jointly submit all 2018 W-2s
- I will not and am not required to file. I was not employed and earned no income from work in 2018. Submit: 2018 Verification of Non-filing Letter from the IRS
- I will not and am not required to file. In 2018, I earned \$ _____ from the source(s) listed below:

Employer's Name	Issued W-2?
_____	Yes No
_____	Yes No
Attach all W-2s issued to you in 2018 and submit Verification of Non-filing Letter from the IRS	

Tax return transcripts and IRS Verification of Non-filing can be requested online at www.irs.gov/Individuals/Get-Transcript, by phone at 1-800-908-9946, or by completing an IRS form 4506-T or 4506T-EZ.

D. Certification and signature - By signing below, I certify that all information is complete and correct.

*Student's Signature _____ Date _____

Note: This form must be signed with a physical signature. Typed names or electronic signatures are not acceptable and will delay processing

Submit form by mail, fax, in person at Campus411, or by uploading in CampusNet on the Financial Aid Documents tab.