



**Financial Aid Office**  
 2121 Euclid Avenue, Cleveland, OH 44115  
 Phone: (216) 687-5411 Fax: (216) 687-9247  
 For in-person inquiries, please visit Campus411 All-in-1, BH 116  
[www.csuohio.edu/financial-aid](http://www.csuohio.edu/financial-aid)

## 2019-2020 Federal Independent Verification Worksheet

Please complete and sign this worksheet. We are comparing the information you wrote on this worksheet to the information you provided on the FAFSA. If the information does not match, changes will be made to the FAFSA.

<b>A. Student Information</b>		
<hr/> Last Name	<hr/> First Name	<hr/> CSU ID Number
<hr/> Email Address	( <hr/> ) Phone Number (home)	( <hr/> ) Phone Number (cell)

**B. Household Information** - List the members of your household. Attach an additional sheet if necessary.

Students include: yourself, your spouse (if legally married), children/step-children (if you will provide more than half of their support between July 1, 2019 and June 30, 2020), individuals who live with you and receive more than half of their support from you, now through June 30, 2020.

Full Name	Relationship to Student	Age	Enrolled in College at least half time (circle one)		College
			Yes	No	
	Yourself		Yes	No	Cleveland State University
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	

**C. Federal Tax Return Filing Status - Student (& Spouse if married) . Please select the appropriate response.**

- I filed my 2017 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA. Tax transcript not required
- I filed my 2017 Federal Tax Return and chose not to or I am unable to use the IRS Data Retrieval Tool. Submit:  
 2017 signed copy of your 1040, 1040A, 104EZ, or IRS Tax Return Transcript.  
 If student and spouse filed a joint 2017 IRS Income Tax Return, submit all 2017 W-2s for both student and spouse.  
 If student and spouse filed separate 2017 IRS Income Tax Returns, 1040s, 1040As, 1040EZs, or Tax Return Transcripts must be provided for both.
- I amended taxes after filing my original return and will submit:  
 1. 2017 signed copy of your 1040, 1040A, 104EZ, or IRS Tax Return Transcript  
 2. 2017 signed copy of your IRS form 1040X  
 3. If married and your taxes were filed jointly submit all 2017 W-2s
- I will not and am not required to file. I was not employed and earned no income from work in 2017. Submit:  
 Verification of Nonfiling Letter from the IRS
- I will not and am not required to file. In 2017, I earned \$ \_\_\_\_\_ from the source(s) listed below:

Employer's Name	Issued W-2?
	Yes No
	Yes No
<b>Attach all W-2s issued to you in 2016 and submit Verification of Nonfiling Letter from the IRS</b>	

Tax return transcripts and IRS Verification of Nonfiling can be requested online at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript), by phone at 1-800-908-9946, or by completing an IRS form 4506-T or 4506T-EZ.

**D. Certification and signature** - By signing below, I certify that all information is complete and correct.

Student's Signature	Date
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**Submit forms by uploading in CampusNet on the Financial Aid Documents tab.**