

2017-2018 Federal Independent Verification Worksheet

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called “Verification”. In this process, CSU will compare the information you provided on your FAFSA with the information on this worksheet along with other required documents. If there are any discrepancies, corrections will be made and your financial aid eligibility may be adjusted.

A. Student Information

Last Name	First Name	CSU ID Number
Email Address	() Phone Number (home)	() Phone Number (cell)

B. Independent Student’s Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse.
- Your children/spouse’s children, if you will provide more than half of their support between July 1, 2017 and June 30, 2018.
- Other people that currently live with you, and that you provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.
- Include below information about, any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2017 and June 30, 2018, include the name of the college. If you do not write yes in the enrolled in college column, we will assume that person will not be attending college.

Full Name	Relationship to Student	Age	Enrolled in College Yes or No?	College
	Yourself		Yes	Cleveland State University

C. Federal Tax Return Filing Status. Please select the appropriate response.

Student (& Spouse) Filing Status

- I filed my 2015 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- I filed my 2015 Federal Tax Return and chose not to or I am unable to use the IRS Data Retrieval Tool.
 - Submit 2015 IRS Tax Return Transcript or a signed copy of 2015 Federal Tax Return (1040, 1040A, 1040EZ)
 - If student and spouse filed a joint 2015 IRS Income Tax Return, submit all 2015 W-2s for both student and spouse, for business income submit Schedule C(s).
 - If student and spouse filed separately Tax Return Transcripts or signed copies of returns must be provided for both.
- I amended my return and will submit:
 1. 2015 IRS Tax Return Transcript or a signed copy of 2015 Federal Tax Return (1040, 1040A, 1040EZ)
 2. 2015 signed IRS form 1040X, and
 3. If married and your taxes were filed jointly submit all 2015 W-2s.
- I will, but have not filed my 2015 Federal Tax Return.
- I will not and am not required to file. I was not employed and earned no income from work in 2015.
- I will not and am not required to file. In 2015, I earned \$ _____ from the source(s) listed below:

Employer's Name	Issued W-2?	
	Yes	No
Attach all W-2s issued to you in 2015		

If you do not have a copy of your 2015 Federal Tax Return, tax return transcripts can be requested online at: www.irs.gov/Individuals/Get-Transcript, by phone at 1-800-908-9946, or by completing an IRS form 4506-T or 4506T-EZ.

D. Certification and Signature

I certify that all information reported is complete and correct.

Student's Signature

Date

Submit forms by uploading in CampusNet on the Financial Aid Documents tab.