

Versioning in a SharePoint Site

To check / manage versioning settings for documents

These steps are to be executed by the owner(s) of the site

1) Go to the set on which the versioning setting are to be managed. Select "Page" and then "Library Settings"



Mv Account

2) The setting page for the site will open. Locate and select "Versioning settings"

	Office 365	Sites			
Clev	reland State University	Information Services & Tec Site Pages	chnology ✓ EDIT LINKS → Settings		
My A	ccount	List Information			
Hom	e for current site	Name:	Site Pages		
Enter Caler	prise Network ndar	Web Address: Description:	https://csuohio.sharepoint.com	/sites/000/001/004/SitePages/Forms/AllPages.aspx	
Listeo which	d below are sites to n you have access	General Settings		Permissions and Management	Comn
N	etwork	List name description and	Inavigation	Delete this document library	= RSS
Т	elecommunications				
N	lessaging &	Versioning settings		 Permissions for this document library 	
C	ollaboration	Advanced settings		Manage files which have no checked in version	
Rece	nt				
St	tudentTraining	Validation settings		 Workflow Settings 	
N	oora	Column default value sett	ings	Generate file plan report	
Т	raining				



3) The page for the versioning setting definitions will appear. Set the options to meet individual needs and then OK.

oval : new items or changes to existing items should remain in a draft state until they oved. Learn about requiring approval. :sion History :a version is created each time you edit a file in this document library. Learn about	Require content approval for submitted items? Yes No Create a version each time you edit a file in this document library?
	 No versioning Create major versions Example: 1, 2, 3, 4 Create major and minor (draft) versions Example: 1.0, 1.1, 1.2, 2.0 Optionally limit the number of versions to retain: Keep the following number of major versions: Keep drafts for the following number of major versions:
urity • versions or items which have not been approved. Specify which users should be fits in this document library. Learn about specifying who can view and edit drafts.	 Who should see draft items in this document library? Any user who can read items Only users who can edit items Only users who can approve items (and the author of the item)
ci a k	surity in versions or items which have not been approved. Specify which users should be afts in this document library. Learn about specifying who can view and edit drafts. k Out r users must check out documents before making changes in this document library, quiring check out.

OK Cancel



To restore a document from a previous version.

Person must have appropriate access level, that is must have the ability to edit, create documents etc. for the site.

 Locate and select the document to be restored from a previous version. Select the options for that individual document by select the "..." to the right of the document. A pop-up will appear with details concerning the document. Near the bottom will be additional options section, select the "..." to access these options.



Drag files here to upload



2) Scroll down the list of the additional options and select "Version History"

This site contains information for use by the Enterprise Network staff managed by Mimi Porter. To locate information easily, it is recommended that folders be created and all documentation relating to that subject matter be stored within that particular folder.



3) Select a version and to the right will appear an arrow, select the arrow

Netw	ork	o Networ	rk Connection		×
rovi Net erve	Vers Delete	e All Versions			
XPE	No.↓	Modified	Modified By	Size	Comments
rovi Net	4.0	4/28/2015 10:08 AM	Randall G Frye	31.9 KB	
erve	3.0	4/27/2015 8:43 AM	Dominique M Porter	31.2 KB	
QL	2.0	4/24/2015 7:50 AM	Dominique M Porter	28 KB	
ovi Net	1.0	4/23/2015 7:50 AN	Randall G Frye	29.4 KB	
ent		1110031705401101		micciscoso _	_
ouici	aning				



4) Three options will appear. It is recommended that before restoring that the item be viewed to verify that it is the correct version to be restored. Once an item is restored, it becomes the current version, the version that is being restored will drop down one level.

Netw	ork		Network Connection					
erve ISC(Vers	ion History		×				
rovi Net erve	Delete All Versions							
XPE	No.↓	Modified	Modified By Size Comments	- 1				
rovi Net	4.0	4/28/2015 10:08 AM	□ Randall G Frye 31.9 KB	- 1				
erve FLC	3.0	View	Dominique M Porter 31.2 KB	- 1				
QL	2.0	VIEW	Dominique M Porter 28 KB	- 1				
rovi Net erve	1.0	Restore Delete	Randall G Frye 29.4 KB					
emp				_				



Restore a site from a previous version

These steps are to be executed by the owner(s) of the site. As always, anytime work is being performed on a site, it is recommended that the site be "checked out" and then once the work has been completed the site is then "checked in".

1) Access the site to be restored from a previous version. Select "Page"; select "Edit Properties" and from the drop down that appears select "view properties"

		Offi	ce 365	Sites								
	BROW	/SE PAG	Æ									
]	Edit	Check Out	Edit Properties - Page	Page History Page Permissions Ne X Delete Page	E-mail a Ale	ert Popularity Trends	Make Homepage	The second secon	Library Settings	View All Pages	Tags & Notes	
	E	dit	Edit Properties	ige	Share	& Track	Page A	tions	Page Li	brary	Tags and Notes	
	My A	ccount	View Propertie	s		-					-	-

2) Select the option "Version History"

s Site Pages		×
VIEW	Alert Me	
Edit Item X Delete Item Manage	Check Out Actions	
Home.aspx		
Close		
¢		



3) A list of previous versions will appear, select a version and to the right will appear a little arrow, select the arrow.





4) Three options will appear. It is recommended that before restoring, that the item be viewed to verify that it is the correct version to be restored. Once an item is restored, it becomes the current version, the version that is being restored will drop down one level.

