



Cleveland State University Foundation

Stock Transfer & Gift Instructions

For transferring/depositing gifts of stock to the Cleveland State University Foundation

IRS Tax Identification Number for CSU Foundation: 34-1316665

Address Stock Transfer Correspondence & Inquiries To

Merrill Lynch
1375 East Ninth Street
Cleveland, OH 44114-1798
Attention: John Moss
Telephone: 216-363-4743
Fax: 216-363-6781

DTC (electronic transfer) Delivery Instructions

Deliver to DTC Number 5198 for credit to
Account Number: 646-04460
Account Name: Cleveland State University Foundation, Inc.

Additional questions may be directed to Cleveland State University

Mary Kelly
Coordinator
University Advancement
Telephone: 216-523-7291
Fax: 216-687-9278

Gretchen Corp Jones, Esq.
Asst. VP of Principal and Planned Gifts
Department of Development
Telephone: 216-523-7288
Fax: 216-687-9278

Cleveland State University
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Cleveland, Ohio 44115-2214